

Interim Balance Sheet (form 7)

"31" March 2004

Converse Bank Corporation .V. Sargsyan 26 st., Yerevan

(thous. drams)

	ITEM	Current period	Previous period
1	Assets		
1.1	Balances with CBA	3 683 526	2 511 941
1.2	Other claims on CBA	60 011	130 000
1.3	Accounts and deposits with precious metals	-	-
1.4	Financial investments provided for resale	8 389 278	1 151 318
1.5	Means allocated in other banks	7 394 540	8 071 140
1.6	Other allocations in money markets	461 173	221 334
1.7	Loans and other claims to customers	8 984 255	8 986 785
1.8	Investments for sale	86 156	83 123
1.9	Amounts to be received on bank operations	55 327	43 278
1.10	Amounts to be received on financial leasing	-	-
1.11	Investments held up to maturity	2 484 547	2 879 349
1.12	Investments into other's equity		
1.13	Capital investments in fixed assets and intangible assets of bank	6 997	6 437
1.14	Fixed assets and intangible assets	832 069	811 168
1.15	Deferred tax assets	2 117	2 117
1.16	Interests received	95 822	128 819
1.17	Other assets	393 202	227 261
	Total assets	32 929 020	25 254 070
2	Liabilities		
2.1	Liabilities to the CBA	900 000	900 000
2.3	Liabilities to other banks	7 888 486	651 552
2.4	Other borrows received from many markets	1 516 123	1 543 869
2.5	Banking accounts	9 000 643	10 718 322
2.6	Deposits from customers	6 814 070	6 029 292
2.7	Liabilities to the government RA	644 958	772 552
2.8	Payable amounts for leasing	-	-
2.9	Deposit certificate issued by the Bank	-	-
2.10	Other securities issued by the Bank	-	-
2.11	Reserves	51 534	149 773
2.12	Payable amounts	913 357	8 530
2.13	Deferred tax liabilities	-	-
2.14	Payable interests	189 633	182 005
2.15	Other liabilities	1 165 719	922 787
	Total liabilities	29 084 523	21 878 682
3	Capital		
3.1	Statutory fund	1 296 366	1 296 366
3.3	Reserves	221 007	217 788
3.3.1	General reserve	33 367	33 367
3.3.2	Revaluation Reserve	187 640	184 421
3.4	Accrual profit	2 327 124	1 861 234
	Total capital	3 844 497	3 375 388
	Total liabilities and capital	32 929 020	25 254 070

Chief Executive Officer _____ S. Nasibyan

Chief Accountant _____ A. Karakhanyan