

INTERIM STATEMENT
on changes in capital (form 8)

"30" September, 2010

Converse Bank CSJC ,V. Sargsyan 26/1 st., Yerevan

(name and address of the bank)

From the beginning of previous year till reporting date

(thous. drams)

Names of the equity's items Item	Share capital	Share premium/loss	General reserve	Revaluation reserve of financial assets held for sale	Revaluation reserve of fixed assets	Accrual profit (loss)	Total
	1	2	3	4	5	6	7
<i>1. Balance as of 01 January, 2009</i>	1,233,133	63,233	648,183	50,846	1,838,198	9,266,806	13,100,399
Current profit							-
				-	-	(1,443,507)	(1,443,507)
Other comprehensive income							0
Increase/decrease in fair value of fixed and intangible assets from revaluation							0
Profit tax referred to other comprehensive income					(127,341)	127,341	0
Profit / loss from revaluation of financial assets available for sale					459,549		459,549
Net flow of the securities available for sale that are recognized in capital				(75,981)			(75,981)
Total other comprehensive income				13,758			383,568
<i>10. Balance as of 30 September, 2009</i>	1,233,133	63,233	648,183	64,604	1,838,198	9,266,806	13,483,967

From the beginning of reporting year till reporting date

Names of the equity's items Item	Share capital	Share premium/loss	General reserve	Revaluation reserve of financial assets held for sale	Revaluation reserve of fixed assets	Accrual profit (loss)	Total
	1	2	3	4	5	6	7
<i>1. Balance as of 01 January, 2010</i>	1,233,133	63,233	648,183	(43,655)	2,127,958	8,091,585	12,120,437
Current profit				-	-	1,499,664	1,499,664
Investments in share capital	1,160,700						1,160,700
Internal flows of capital items	2,466,200					(2,466,200)	-
Other comprehensive income							-
Increase/decrease in fair value of fixed and intangible assets from revaluation					(127,342)	127,342	-
Profit tax referred to other comprehensive income							-
Profit / loss from revaluation of financial assets available for sale				(60,467)			(60,467)
Net flow of the securities available for sale that are recognized in capital				7,811			7,811
Total other comprehensive income	0	0	0	(52,656)	(127,342)	127,342	(52,656)
<i>10. Balance as of 30 September, 2010</i>	4,860,033	63,233	648,183	(96,311)	2,000,616	7,252,391	14,728,145

Chief Executive Officer
(Executive director)

T. Davtyan

Chief Accountant

A. Karakhanyan