

INTERIM STATEMENT

on changes in capital (form 8)

"31" March, 2011

Converse Bank CSJC ,V. Sargsyan 26/1 st., Yerevan

(name and address of the bank)

From the beginning of previous year till reporting date

(thous. drams)

Names of the equity's items Item	Share capital	Share premium/loss	General reserve	Revaluation reserve of financial assets held for sale	Revaluation reserve of fixed assets	Accrual profit (loss)	Total
I. Balance as of 01 January, 2010	1,233,133	63,233	648,183	-43,655	2,127,958	8,091,585	12,120,437
Current profit				-	-	563,374	563,374
Other comprehensive income				-	-	-	-
Increase/decrease in fair value of fixed and intangible assets from revaluation					(42,447)	42,447	0
Profit tax referred to other comprehensive income				0	0		0
Profit / loss from revaluation of financial assets available for sale				(80,960)			(80,960)
Net flow of the securities available for sale that are recognized in capital				(1,161)			(1,161)
Total other comprehensive income	0	0	0	(82,121)	(42,447)	42,447	(82,121)
10. Balance as of 31 March, 2010	1,233,133	63,233	648,183	(125,776)	2,085,511	8,697,406	12,601,690

From the beginning of reporting year till reporting date

Names of the equity's items Item	Share capital	Share premium/loss	General reserve	Revaluation reserve of financial assets held for sale	Revaluation reserve of fixed assets	Accrual profit (loss)	Total
I. Balance as of 01 January, 2011	4,860,033	63,233	648,183	(37,427)	3,651,095	7,234,660	16,419,777
Current profit				-	-	335,254	335,254
Investments in share capital							0
Internal flows of capital items							0
Other comprehensive income							-
Increase/decrease in fair value of fixed and intangible assets from revaluation					(80,334)	80,334	-
Profit tax referred to other comprehensive income							-
Profit / loss from revaluation of financial assets available for sale				34,267			34,267
Net flow of the securities available for sale that are recognized in capital				(40,832)			(40,832)
Total other comprehensive income	0	0	0	(6,565)	(80,334)	80,334	(6,565)
10. Balance as of 31 March, 2011	4,860,033	63,233	648,183	(43,992)	3,570,761	7,650,248	16,748,466

Chief Executive Officer
(Executive director)

T. Davtyan

Chief Accountant

A. Karakhanyan