

INTERIM STATEMENT

on changes in capital (form 8)

"30"September, 2011

Converse Bank CSJC ,V. Sargsyan 26/1 st., Yerevan

(name and address of the bank)

From the beginning of previous year till reporting date

(thous. drams)

Names of the equity's items Item	Share capital	Share premium/loss	General reserve	Revaluation reserve of financial assets held for sale	Revaluation reserve of fixed assets	Accrual profit (loss)	Total
<i>1. Balance as of 01 January, 2010</i>	1,233,133	63,233	648,183	(43,655)	2,093,999	8,278,049	12,272,942
Loss for the year	-	-	-	-	-	1,499,664	1,499,664
Increase in share capital	1,160,700						1,160,700
Other elements of the internal movements of capital	2,466,200					(2,466,200)	-
Other comprehensive income							
Adjustment to revaluation reserve on depreciation of PPE	-	-	-	-	(127,342)	127,342	-
Net unrealized loss from changes in fair value	-	-	-	7,811			7,811
Net losses realized to comprehensive income statement on disposal of available-for-sale instruments	-	-	-	(60,467)			(60,467)
Income tax relating to components of other comprehensive income							
Total other comprehensive income	-	-	-	(52,656)	(127,342)	127,342	(52,656)
<i>10. Balance as of 30 September, 2010</i>	4,860,033	63,233	648,183	(96,311)	1,966,657	7,438,855	14,880,650
<i>10. Balance as of 01 January, 2011</i>	4,860,033	63,233	648,183	(37,427)	3,617,136	7,413,682	16,564,840
Profit for the year	-	-	-	-	-	921,701	921,701
Other elements of the internal movements of capital			67,322			(67,322)	-
Dividends to shareholders						(165,710)	(165,710)
Other comprehensive income							-
Adjustment to revaluation reserve on depreciation	-	-	-	-			-
Revaluation of PPE	-	-	-	-	(207,045)	207,045	-
Net unrealized gains from changes in fair value	-	-	-	(49,527)			(49,527)
Net losses realized to comprehensive income	-	-	-	25,049			25,049
Income tax relating to components of other comprehensive income	-	-	-	-			-
Total comprehensive income for the year	0	0	0	(24,478)	(207,045)	207,045	(24,478)
<i>10. Balance as of 30 September, 2011</i>	4,860,033	63,233	715,505	(61,905)	3,410,091	8,309,396	17,296,353

Chief Executive Officer
(Executive director)

T. Davtyan

Chief Accountant

A. Karakhanyan