

INTERIM STATEMENT

on changes in capital (form 8)

"31"December, 2011

Converse Bank CSJC ,V. Sargsyan 26/1 st., Yerevan

(name and address of the bank)

From the beginning of previous year till reporting date

(thous. drams)

Names of the equity's items Item	Share capital	Share premium/loss	General reserve	Revaluation reserve of financial assets held for sale	Revaluation reserve of fixed assets	Accrual profit (loss)	Total
I. Balance as of 01 January, 2010	1,233,133	63,233	648,183	-43,655	2,093,999	8,278,049	12,272,942
Loss for the year	-	0	0	0	0	1,432,044	1,432,044
Increase in share capital	1,160,700						1,160,700
Other elements of the internal movements of capital	2,466,200					-2,466,200	0
Other comprehensive income							
Adjustment to revaluation reserve on depreciation of PPE	0	0	0	0	-169,789	169,789	0
Revaluation of PPE					1,692,926		1,692,926
Net unrealized loss from changes in fair value	0	0	0	7,545			7,545
Net losses realized to comprehensive income statement on disposal of available-for-sale instruments	0	0	0	238			238
Income tax relating to components of other comprehensive income				-1,555			-1,555
Total other comprehensive income	0	0	0	6,228	1,523,137	169,789	1,699,154
10. Balance as of 30 September, 2010	4,860,033	63,233	648,183	(37,427)	3,617,136	7,413,682	16,564,840
10. Balance as of 01 January, 2011	4,860,033	63,233	648,183	(37,427)	3,617,136	7,413,682	16,564,840
Profit for the year	0	0	0	0	0	968,993	968,993
Other elements of the internal movements of capital			67,322			-67,322	0
Dividends to shareholders						-165,708	-165,708
Other comprehensive income							
Adjustment to revaluation reserve on depreciation	-	-	-	-			-
Revaluation of PPE	-	-	-	-	-287,380	287,380	-
Net unrealized gains from changes in fair value	-	-	-	-22,980	-	-	-22,980
Net losses realized to comprehensive income	-	-	-	25,430	-	-	25,430
Income tax relating to components of other	-	-	-	-491	-	-	-491
Total comprehensive income for the year	0	0	0	1,959	-287,380	287,380	1,959
10. Balance as of 30 September, 2011	4,860,033	63,233	715,505	(35,468)	3,329,756	8,437,025	17,370,084

Chief Executive Officer
(Executive director)

T. Davtyan

Chief Accountant

G. Harutyunyan