

**INTERIM STATEMENT**

The main economical normatives

"31" March 2014

Converse Bank CSJC .V. Sargsyan 26/1 st., Yerevan

(name and address of the bank)

Date: 3/31/2014

(thous. drams)

| ITEM                                                               | Actual     | Limitations established by Central Bank | Number of break during quarter |
|--------------------------------------------------------------------|------------|-----------------------------------------|--------------------------------|
| 1                                                                  | 2          | 3                                       | 4                              |
| Minimum statutory fund of the bank                                 | 4,860,033  | 50,000                                  | no violation                   |
| Minimum total capital of the bank                                  | 16,072,925 | 5,000,000                               | no violation                   |
| N1 Total capital/ Risk weighted assets                             | 13.78%     | 12.00%                                  | no violation                   |
| N2.1 High liquid assets/ Total assets                              | 28.01%     | 15.00%                                  | no violation                   |
| N2.11 High liquid assets/ Demand liabilities for I group CCY       | 16.85%     | 4.00%                                   | no violation                   |
| N2.2 High liquid assets/ Demand liabilities                        | 118.01%    | 60.00%                                  | no violation                   |
| N2.21 High liquid assets/ Demand liabilities for I group CCY       | 72.60%     | 10.00%                                  | no violation                   |
| N3.1 Maximum risk on a single borrower                             | 15.78%     | 20.00%                                  | no violation                   |
| N3.2 Maximum risk on large-scale borrowers                         | 117.34%    | 500.00%                                 | no violation                   |
| N4.1 Maximum risk on bank related person                           | 2.18%      | 5.00%                                   | no violation                   |
| N4.2 Maximum risk on all bank related persons                      | 11.29%     | 20.00%                                  | no violation                   |
| Minimum requirement for obligatory reserves allocated with the CBA |            |                                         |                                |
|                                                                    | for AMD    | X                                       | 2.00%                          |
|                                                                    | for USD    |                                         | 12.00%                         |
|                                                                    | for EUR    |                                         | 12.00%                         |
| Gross foreign currency position                                    | 0.61%      | 10.00%                                  | no violation                   |
| Foreign currency position for each currency                        |            |                                         |                                |
|                                                                    | for USD    | 0.38%                                   | 7.00%                          |
|                                                                    | for EUR    | 0.02%                                   | 7.00%                          |
|                                                                    | for RUR    | 0.11%                                   | 7.00%                          |
|                                                                    | other      | X                                       | no violation                   |

Approval date 14.04.14

Chief Executive Officer  
(Executive Director)

T. Davtyan

Chief Accountant

G. Harutyunyan

