

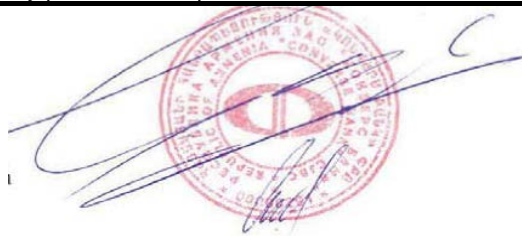
INTERIM STATEMENT
The main economical normatives
 31 March, 2012

Converse Bank CSJC ,V. Sargsyan 26/1 st., Yerevan
 (name and address of the bank)

Date: from 1/1/2012
 to 3/31/2012

(thous. drams)

ITEM	Actual	Limitations established by Central Bank	Number of break during quarter
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>
Minimum statutory fund of the bank	4,860,033	50,000	no violation
Minimum total capital of the bank	11,374,202	5,000,000	no violation
N1 Total capital/ Risk weighted assets	15.57%	12.00%	no violation
N2.1 High liquid assets/ Total assets	35.69%	15.00%	no violation
N2.2 High liquid assets/ Demand liabilities	139.01%	60.00%	no violation
N3.1 Maximum risk on a single borrower	17.00%	20.00%	no violation
N3.2 Maximum risk on large-scale borrowers	144.81%	500.00%	no violation
N4.1 Maximum risk on bank related person	2.50%	5.00%	no violation
N4.2 Maximum risk on all bank related persons	11.06%	20.00%	no violation
Minimum requirement for obligatory reserves allocated with the CBA	X		no violation
Gross foreign currency position for currencies included in the first group	X		
Foreign currency position for soft currencies	X		
Maximum open currency position for separate currencies	X		



Chief Executive Officer _____ T. Davtyan
 (Executive director)

Chief Accountant _____ G. Harutyunyan