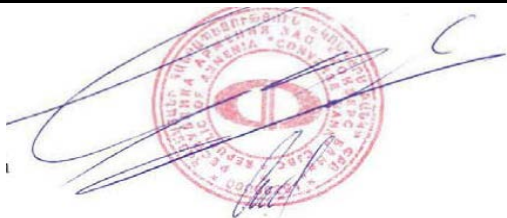


INTERIM STATEMENT
The main economical normatives
 "30" September, 2012
Converse Bank CSJC ,V. Sargsyan 26/1 st., Yerevan
 (name and address of the bank)

Date: 9/30/2012

(thous. drams)

ITEM	Actual	Limitations established by Central Bank	Number of break during quarter
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>
Minimum statutory fund of the bank	4,860,033	50,000	no violation
Minimum total capital of the bank	15,478,595	5,000,000	no violation
N1 Total capital/ Risk weighted assets	16.54%	12.00%	no violation
N2.1 High liquid assets/ Total assets	31.33%	15.00%	no violation
N2.2 High liquid assets/ Demand liabilities	102.82%	60.00%	no violation
N3.1 Maximum risk on a single borrower	10.96%	20.00%	no violation
N3.2 Maximum risk on large-scale borrowers	108.52%	500.00%	no violation
N4.1 Maximum risk on bank related person	0.62%	5.00%	no violation
N4.2 Maximum risk on all bank related persons	6.86%	20.00%	no violation
Minimum requirement for obligatory reserves allocated with the CBA			
for AMD	X	8.00%	no violation
for USD		12.00%	
for EUR		12.00%	
Gross foreign currency position	2.96%	10.00%	no violation
Foreign currency position for each currency			
for USD	1.20%	7.00%	no violation
for EUR	0.004%	7.00%	no violation
for RUR	1.54%	7.00%	no violation
other	X	X	no violation



Chief Executive Officer _____ T. Davtyan
 (Executive director)

Chief Accountant _____ G. Harutyunyan