

INTERIM STATEMENT

The main economical normatives

"31" December, 2012

Converse Bank CSJC .V. Sargsyan 26/1 st., Yerevan

(name and address of the bank)

Date: 12/31/2012

(thous. drams)

ITEM	Actual	Limitations established by Central Bank	Number of break during quarter	
1	2	3	4	
Minimum statutory fund of the bank	4,860,033	50,000	no violation	
Minimum total capital of the bank	13,385,665	5,000,000	no violation	
N1 Total capital/ Risk weighted assets	13.52%	12.00%	no violation	
N2.1 High liquid assets/ Total assets	32.06%	15.00%	no violation	
N2.2 High liquid assets/ Demand liabilities	101.51%	60.00%	no violation	
N3.1 Maximum risk on a single borrower	12.58%	20.00%	no violation	
N3.2 Maximum risk on large-scale borrowers	127.83%	500.00%	no violation	
N4.1 Maximum risk on bank related person	0.72%	5.00%	no violation	
N4.2 Maximum risk on all bank related persons	9.18%	20.00%	no violation	
Minimum requirement for obligatory reserves allocated with the CBA				
	X		no violation	
for AMD		8.00%		
for USD		12.00%		
		12.00%		
Gross foreign currency position	4.29%	10.00%	no violation	
Foreign currency position for each currency				
	for USD	0.67%	7.00%	no violation
	for EUR	0.15%	7.00%	no violation
	for RUR	3.15%	7.00%	no violation
	other	X	X	no violation

Chief Executive Officer _____ T. Davtyan
(Executive director)

Chief Accountant _____ G. Harutyunyan